

Equity Fund



Equity Funds are those mutual funds that primarily invest in stocks. The fund manager tries to offer great returns by spreading his investment across companies from different sectors or with varying market capitalizations. Typically, equity funds are known to generate better returns than term deposits or debt-based funds.

The amount of risk associated with these funds since their performance depends on various market conditions.

This type of fund's main objective is to provide long-term growth through equity/stock investments.





**Lower
Expense Ratio**



**Tax Exemption
under Section 80**



**Portfolio
Diversification**

Focused Equity Mutual Funds and Returns				
Large Cap	1 Years	3 Years	5 Years	Since Inception
Mirae Asset Large Cap Fund	61.31	13.47	15.69	15.75
Canara Rebeco Bluechip Fund	56.46	16.51	16.43	12.82
Franklin India Bluechip Fund	70.56	12.73	12.17	16.75
Large & Midcap				
Kotak Equity Opportunities Fund	62.81	14.56	15.78	18.51
Flexi Cap				
Canara Robeco Flexi Cap Fund	58.77	15.58	16.86	18.23
HDFC Flexi Cap Fund	76.45	12.06	14.51	18.41
Midcap Fund				
Kotak Emerging Fund	89.58	15.33	17.48	13.63
DSP Midcap Reg Gr	65.06	13.42	16.98	15.56
Focused Fund				
SBI Focused Equity Fund	59.16	13.32	15.96	19.56

Source: Anand Rathi Internal Research.

Note: Such representations are not indicative of future returns.

To know more contact



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Thank You

Note: This presentation has been issued by Anand Rathi Share & Stock Brokers Limited (“ARSSBL”), which is AMFI registered Mutual Fund Distributor under [AMFI ARN: 4478]

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